



NATIONAL HIGHWAYS AUTHORITY OF INDIA
(Ministry of Shipping, Road Transport and Highways, Govt. of India)
Head Office: G 5 & 6 Sector 10, Dwarka New Delhi-110 075

Application Number

**APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE
TAXABLE BONDS (SERIES X) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961**
(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Bank Branch Serial No./Stamp	FOR USE BY COLLECTING BANK BRANCH									
		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHA Account				
		Registrar's reference no.									

Dear Sirs,
I/We have read and understood the information Memorandum of Private Placement. I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2009 to March, 2010 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A) (Minimum 5)		Cheque/Demand Draft Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

1 Banks/Commercial RRB/Co-Operative 2. Financial Institutions 3. Company 4 Mutual Fund 5. Firms 6. NRI 7. Individuals/HUF 8. Others (specify.....)

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

Physical Mode Demat Mode DPID No. Client ID No.

FIRST/SOLE APPLICANT'S NAME IN FULL

										Date of Birth (if Minor)			
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SECOND APPLICANT'S NAME IN FULL

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THIRD APPLICANT'S NAME IN FULL

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FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

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FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

CONTACT DETAILS

Phone											Fax		
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E-Mail

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BANK PARTICULARS FOR PAYMENT OF INTEREST WARRANT / REDEMPTION

Bank Name _____ Account No.

Branch Name/Address _____ Account Type SB Account Current Account Cash Credit Account

FOR ECS PAYMENT

9 Digit Code number of the Bank & Branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number) ECS mandate Yes

	PAN / GIR NO.	OCCUPATION	SIGNATURE
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name	Name of Authorized Signatory(ies)	Designation
Address.....	1.	1.
Name of Guardian (if minor)..... Relation with Applicant.....	2.	2.
Date of Birth (if minor).....	3.	3.
Signature of Nominee/Guardian	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	

ACKNOWLEDGEMENT SLIP

(To be filled in by the Sole/First Applicant)

54EC BONDS-SERIES X

— NATIONAL HIGHWAYS AUTHORITY OF INDIA

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Head Office : G 5 & 6 Sector 10 ,Dwarka New Delhi-110 075

Application Number

Received from Mr./Mrs./Ms.....	No. of Bonds	Amount (Rs.)	Date	Accepting Officer's Signature
	In Numbers			
Address.....	In Words			
	Cheque/DD No. Dated..... Drawn on.....			
Pin.....	for Rs. in words.....			

INSTRUCTIONS FOR FILLING THE APPLICATION FORM

1. Application Forms must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name. For Example

A	B	C		C	O	M	P	A	N	Y			
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- Signature should be made in English. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate / Notary Public under his / her official Seal.
2. For each instrument option, minimum application shall be for 5 Bonds and thereafter in multiples of 1 Bond. **The application can be made for maximum of 500 Bonds.** When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his / her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of other individual.
 3. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHA assumes no responsibility for any applications / cheques / demand drafts lost in mail.
 4. Application once submitted cannot be withdrawn.
 5. **Forms must be accompanied by either a demand draft or a cheque, drawn and made payable in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / Demand Drafts must be drawn on any bank including a Co-operative Bank, which is member or a sub-member of the Bankers' Clearing house, located at the place where the Application Forms is submitted and payable at the collecting centers.**
 6. Cash, Outstation Cheques, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
 7. The PAN should be mentioned in the Application Form.
 8. Income tax as applicable will be deducted at source at the time of payment of interest, if any, on application money.
 9. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
 10. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be should be submitted alongwith the Application Form.
 11. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instructions) of the Private Placement forming part of the Memorandum of Private Placement. NHA is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respect is liable to be rejected.
 12. It is advisable that investors keep a photocopy of the submitted application form.
 13. The application forms will not be accepted after banking hours.
 14. The Application Forms can be deposited in any of the branches of IDBI Bank and select branches of Punjab National Bank, Syndicate Bank and HDFC Bank.
 15. For any unresolved investor grievances, following officer of NHA may be contacted:

P.K. Agarwal	General Manager (Finance)	Ph. (011) 25074100/4200 Extn. 1418
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